

Name of Clie	ent:					
Name of Clie	ent's Representa	tive (if applicable	e):			
	Street Address		City		State	Zip Code
Emergency Contact Name		Relationship		Phone Number		
Doctor's Nar	ne			Phone Num	ber	
Referred By	Health Profession	onal, self, friend	, family, etc.):			
Functional I	Limitations:					
Hearing	Speech	Vision	Mobility	Swallowing	Breathing	
Performing A	Activities of Daily	Living	Performing In	nstrumental Activities	s of Daily Living	
Cognition	Special die	t and /or Nutritio	nal Needs	Allergies	Medications	
Other: medi	cation, diet and	insulin treatme	ent to be handled	by family member	s (not by R&S empl	oyees).
Goals/Outc	omes:					

Services Requested	√	Frequency (per visit, per request, daily, weekly, etc.)	Services Requested	V	Frequency (per visit, per request, daily, weekly, etc.)
		Homemaking/	Housekeeping		
Vacuum/Sweep Floors			Clean Refrigerator (inside)		
Dust Furniture			Defrost Refrigerator		
Polish Furniture			Clean Oven/Microwave		
Clean Mirrors			Clean Bathroom Sink		
Wet Mop Floors			Clean Bathtub/Shower		
Clean Kitchen Surfaces			Clean Toilet		
Clean Inside Windows			Make Bed		
Change Bed Linen			Prepare Breakfast		



Services Requested	√	Frequency (per visit, per request, daily, weekly, etc.)	Services Requested	√	Frequency (per visit, per request, daily, weekly, etc.)		
Homemaking/Housekeeping							
Prepare Lunch			Prepare Dinner				
Prepare Food for Next Day			Laundry (Washer & Dryer)				
Laundry (Hand Wash)			Laundry(Laundromat)				
Hang Out Clothes to Dry			Other				
		Compani	on/Sitter				
Companionship/Supervision			Incidental Duties Including				
& Overseeing of Client's			Housekeeping & Laundry				
Activities							
Transportation & Escort			Socialization Activities				
Taking Client for Walk			Meal Preparation, Serving & Clean Up				
Medication Reminding			Assistance with Correspondence				
Shopping			Bill paying				
Other			Other				
		Person	al Care		_		
Assisting with Bath/Shower			Sponge Bath				
Bed Bath			Wash Hair				
Stand by For Safety			Shaving with electric razor (face, legs, underarms)				
Brush Teeth			Clean Dentures				
Clean Hearing Aid(s)			Clean Nasal Cannula				
Nail Care(Filing)			Routine Skin Care				
Dressing/Undressing			Wash Hands & Face				
Toileting-Toilet, Commode, Bedpan			Toilet Hygiene				
Assisting with Feminine Hygiene Needs			Changing Incontinency Products (i.e., Depends)				
Assistance Eating& Drinking Utensils, Adaptive Devices			Supervision/Encouragement				
Transferring			Positioning				
Assist with Walking/Wheelchair, Cane			Assist with Exercising				
Take Client for Walk							
Medication Reminding			Other				
			pite				
	List d	uties/tasks to be per	formed by support worker)				



Services Requested	√	Frequency (per visit, per request, daily, weekly, etc.)	Services Requested	√	Frequency (per visit, per request, daily, weekly, etc.)		
	Frien	dly Reassurance/P	hone Check/Home Visit				
Friendly Home Visit Check			Other				
Telephone Check/Monitor			Other				
		Chores-In	termittent				
Heavy cleaning (floors, walls, carpets, rugs, exterior windows, patio, etc.)			Lawn & Garden Maintenance (cut grass, rake leaves, edging, etc.)				
Clearing sidewalks of ice, snow, etc.			Miscellaneous Handyman Tasks				
Other			Other				
Other			Other				
		Miscellaneo	us Services				
Grocery Shopping			Errands (paying bills, pick up mail, prescriptions, etc.)				
Special Requests/Needs			Money/Financial Management				
Other:			Other:				
Other:			Other:				
		Support Systems	Already in Place				
		Refe	rrals				
Referrals Required: Yes: No: Referrals are specified in <i>Client Consent for Referral & Release</i> of Information Form							
	Other						

Directions/Treatments/Orders:



The Services that the Agency	will be providing a	re (If missing from above):
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1	4
2	5
3	6

Days & Times & Number of Hours of Service (specify AM or PM)

Day:	Time:	Number of Hours:
Day:	Time:	Number of Hours:
Day:	Time:	Number of Hours:
Day:	Time:	Number of Hours:
Day:	Time:	Number of Hours:
Day:	Time:	Number of Hours:

Service Start Date: Service End Date: (TBD)

Costs for Services

7

Service	Regular	Overtime	Stat Holiday	Weekly	
Service	Hourly Rate	Rate	Rate	Rate	
Homemaking	\$	\$	\$	\$	\$
Companionship	\$	\$	\$	\$	\$
Personal Care	\$	\$	\$	\$	\$
Other	\$	\$	\$	\$	\$

Total Cost: \$30.00/hr.

Acknowledgments:

I acknowledge that:

1. I have been given a copy of the Client Handbook & Home Safety Checklist and/or information has been discussed/provided to me including, but not limited to:

Roles & Responsibilities Code of Ethics Costs & Billing Service Agreement
Confidentiality of Client Information Agency Contact Information Client Rights
Client Access to Information Protected Health Information Privacy Practices

Elder Abuse Child Abuse Consent for Release of Information Filing Complaints

Federal False Claims Act Advance Directives Home Safety Other

2. I participated in the development of this Plan of Care.



Client/Representative's Agreement or Refusal to Consent:

	ervices discussed and recorded in this Plan of Care. I understand that my segistered Nurse/Qualified Professional at least every 3 months or as requi	
Client/Representative's Signature:	Date	
Agency Representative's Signature:	Date	